

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/</u>	10/2015		
To: Hong Kong Exchanges and C	Clearing Limite	d		
Name of Issuer <u>E</u>	Lighting Gro	up Holdings	Limited	
Date Submitted 02	2/11/2015			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 8222 l	Description:		Ordinary	Shares
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 1,000,	.000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	1	Nil		Nil
Balance at close of the month	1,000,	000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A	Description:		N/A	Α
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

HK\$10,000,000

2. Preference Shares			
Stock code : N/A D	Description:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	Description:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
_	(1)	(1) (2)		shares	
Balance at close of preceding month	415,310,714	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	415,310,714	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
				· -	-	-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
	- 					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/				
	-					
				· -		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	N/A	
		10111		ence shares)	N/A	-
				Other class)	N/A	· -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	ШОШП		
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
G(1 1 ('C1' (1)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)					<u> </u>	_
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T . 1.5 (0)		N/A	
				rdinary shares) ference shares)		_
			(1161	(Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Reference is made to the announcements (the "Announcements dated 13 May 2015, 21 May 2015 and 4 June 2015 of Company in relation to the Acquisition involving the professue of Convertible Bonds under General Mandate. Pursuant SPA, the Company will issue convertible bonds in an agg sum of HK\$25,007,500 upon the fulfillment of the Guarantee in two batches. The Conversion Shares will be a and issued under the general mandate in pursuant to the versolutions of the Shareholders passed on 11 September 201 details, please refer to the Company's Announcements.	of the posed to the regate Profit llotted vritten	
(11/09/		
Ordinary shares (A	(ote 1) -	35,725,000
2. <u>N/A</u>		
	/	
shares (A	Jote 1)	
	oie 1)	· -
3. N/A		
(/ /	′)	
shares (\lambda	Tote 1)	
Total D. (Ordinary s		<u>-</u>
(Preference s		-
(Other	class) N/A	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	(/ /)		
		Currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main	Board	and GEM liste	
					No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
	1ype 01 1884e					
		Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/A
		Class of shares issuabl (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary s Preference s (Other	hares	N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to) E):	(1	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2) N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure			sued	-))
(1	rese jegures should be the same as the retevant figure	co maci ii acore (mor	circius iii 15	saca i	siaic cupitat ,	,· <i>,</i>

Remarks (if any):
Submitted by: Lam Chi Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.