

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E Lighting Group Holdings Limited
Date Submitted	01/04/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8222</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :N/A		A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code :	N/A	Description :	 N/A
		No. of pref share	capital
Balance at close of j	preceding	month	
Increase/(decrease)			
Balance at close of t	the month		

3. Other Classes of Shares

N/A	Description :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
preceding	month		
		_	
he month			
	preceding	No. of other classes of shares	Par value No. of other (<i>State</i> classes of shares <i>currency</i>) preceding month

Total authorised share capital at the end of the month (*HK*\$) : HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	415,310,714	N/A	N/A	N/A
Increase/ (decrease) during the month	4,285,714	N/A	N/A	N/A
Balance at close of the month	419,596,428	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Movement durir	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Grantad	Evereised	Cancelled	Lancad		
Granteu	Exercised	Cancenteu	Lapseu		
			·		
			· ·		
	To	al A (Ordin	arv shares)	N/A	
	10		•		
ng the month	from exercise of				
ing the month			N/A		
	Granted 	Granted Exercised		Granted Exercised Cancelled Lapsed	issuer issued during the month Movement during the month thereto Granted Exercised Cancelled Lapsed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal closs value precedin	e of during t	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	· · · · · · · · · · · · · · · · · · ·				
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed)	·				
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /)	·				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
			rdinary shares)	N/A	_
		(Pre	ference shares) (Other class)	N/A N/A	
				IN/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Is	suer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. Convertible Bonds in the	_					
principal amount of	_					
HK\$12,620,245 due 2019	_					
issued on 26 February 2016	– HK\$	12,620,245	3,000,000	9,620,245	4,285,714	
Stock code (if listed)	$-\frac{11K}{N/A}$	12,020,245	5,000,000	9,020,243	4,203,714	
Class of shares						
issuable (<i>Note 1</i>)	Ordinary share HK\$0.70					
Subscription price EGM approval date (if applicable)	HK\$0.70					
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·				dinary shares)		
			(Pref	erence shares) (Other class)		_
				(Outer class)	11/7	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	-	
(/ /)	-	
shares (Note 1)		
3. <u>N/A</u>	4	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1) N/A N 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /)	Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) (///) N/A N $(dd/mm/yyyy) (///) N/A N$ $(dd/mm/yyyy) (///) $ $(dd/mm/yyyy) (///) $ $EGM approval date: (dd/mm/yyyy) (///) $ $(dd/mm/yyyy) (///) $ $N/A N$ $(dd/mm/yyyy) (///) $ $N/A N$ $(dd/mm/yyyy) (///) $ $(dd/mm/yyyy) (///)$	1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)					(/ /)	N/A	<u>N/A</u>
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)			currency	EGM approval date:			N/A	<u>N/A</u>
 EGM approval date: (///) K/A N/ K/A N/ K/A N/ Class of shares issuable (///) K/A N/ K/A N/								
(dd/mm/yyyy) (/ /) N/A N/ N/A N/ Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	3.	Placing	At price : State	date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					(/ /)	N/A	N/A
date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
(dd/mm/yyyy) (/ /)	4.	Bonus issue			(/ /)		
					(/ /)	N/A	N/A

	Type of Issue	<u>F</u>	⊺or Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ole			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
10.	Other (Please specify)	At price : State	Class of shares issuat (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(//)			
			(dd/mm/yyyy) Total E.	(/ /) (Ordinary share (Preference share (Other class	es) N/A	<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,285,714				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015, 4 June 2015 and 26 February 2016 of the Company in relation to the Acquisition involving the proposed issue of Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible bonds to the Vendor in an aggregate principal amount of HK\$12,620,245 upon determination of 2015 Results of the Target Group on 26 February 2016. Convertible Bonds in the principal amount of HK\$3,000,000 have been converted into ordinary shares.

Submitted by: Lam Chi Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.