

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/08/2015</u>		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer E I	ighting Group Holding	s Limited	
Date Submitted 01/	09/2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8222</u> Do	escription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A Do	escription :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		month			
Balance at close of p	receaing i	HOHUI			
Balance at close of p Increase/(decrease)	receding i	nonui -			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	15,310,714	N/A	N/A	N/A
Balance at close of the month	415,310,714	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				<u>.</u> .
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	-			
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	-			
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)	(/ /)				
4. N/A		-			
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	- al B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	· -
		(Other class)	N/A	-

Convertibles (i.e. Convertible into	o Shares of the I	Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds in the	_					
principal amount of	_					
HK\$10,717,500 due 2018	=					
(Remark 1)	HK\$	10,717,500	10,717,500		15,310,714	
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share	2				
Subscription price	HK\$0.700	<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
Stock code (if listed)	- - -					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Or	dinary shares)	15,310,714	
				erence shares)		_
			(Tier	(Other class)		_
				,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		as at close of the month
11 a	Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015 and 4 June 2015 of the Company in relation to the Acquisition involving the proposed issue of Convertible Bonds under General Mandate. Pursuant to the SPA, the Company will issue convertible bonds in an aggregate sum of HK\$25,007,500 upon the fulfillment of the Profit Guarantee in two batches. The Conversion Shares will be allotted and issued under the general mandate in pursuant to the written resolutions of the Shareholders passed on 11 September 2014. For details, please refer to the Company's Announcements.		
	(11/09/2014)		
	Ordinary shares (<i>Note 1</i>)	=	35,725,000
2.	N/A (Remark 1) (/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
L			

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of issue		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	<i>(</i>	`		
1.	ragins issue	At price - currency	date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue			2 34	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second description of shares State State		Type of Issue					
Class of shares N/A N/A N/A		State					
Class of shares repurchased (Note 1)	5.	Scrip dividend At price: currency ———		(/ /)		
Cancellation date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (dd/mm/yyyy)							
Shares							
Class of shares N/A N/A	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							
shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							
Class of shares issuable ————————————————————————————————————	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable ————————————————————————————————————				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)						IV/A	IV/A
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy) (/ /)	8.			(/ /)		
				(/ /)		
						N/A	N/A

			For Main I	Board	and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	`	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figur			sued .	Share Capital",).)

Remarks (if any):
1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015
and 4 June 2015 of the Company in relation to the Acquisition involving the proposed issue of
Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible
bonds to the Vendor in an aggregate principal amount of HK\$10,717,500 upon Completion on 4 June
2015, which were converted into 15,310,714 shares at conversion price of HK\$0.70 per share on 19
August 2015.
Submitted by: Lam Chi Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(, ,)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.