

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E Lighting Group Holdings Limited
Date Submitted	03/11/2014

I. Movements in Authorised Share Capital

(1) Stock code : 822	22 Descri	iption :	Ordinary	Shares
(1) Storie code 1	<u> </u>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mo	onth	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :	A Descri	iption :	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			

2. Preference Shares

Stock code :	N/A	Description :	N	/A
		No. of prefer shares	rence (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month		
Increase/(decrease)				
Balance at close of t	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	Α
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$) : HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share			,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grunted	Exclused	Culterieu	Lupsed		
Scheme adopted						
on 11 September						
2014						
ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		T		1)	NT/A	
		10	tal A. (Ordin		N/A	
				nce shares)	<u>N/A</u> N/A	
				Other class)	IN/A	
Fotal funds raised duri	ng the month	trom exercise of	-	NI/A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible ir	nto Shares of the I	ssuer which are	e to be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>3</u> .	N/A						
	Stock code (if listed)				·		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	(' ')					
	- 0						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)		T. 10 /0	P 1	X T / A	
					dinary shares) erence shares)		-
				(Field	(Other class)		-
					(—

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (//) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (//) N/A	Other Movements in Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable N/A 4. Bonus issue Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ N/A 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State : (dd/mm/yyyy) N/A					_	
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : State (Note 1) (Note 1) (Suse and allotment (//) $(dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A3. Placing At price : State(Class of shares issuable(Note 1)(Suse and allotment (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A(Mote 1)(Mote 1)(Mote 1)N/AN/AN/AN/AN/AN/A$				(/ /		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(/ /)$ 4. Bonus issue Class of shares issuable currency N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (Note 1) $(/ /)$ 4. Bonus issue EGM approval date: ((/ /)) N/A EGM approval date: ((/ /)) Issue and allotment (Note 1) $(/ /)$ EGM approval date: ((/ /)) Issue and allotment (Note 1) $(/ /)$ EGM approval date: ((/ /)) Issue and allotment (Mote 1) $(/ /)$					<u>N/A</u>	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A					_	
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) M/A Generative currency Issue and allotment (///) Issue and allotment (///) M/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment	2. Open offer	At price : State	Issue and allotment	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$		currency	EGM approval date:	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(Mote 1)$ Issue and allotment (/ /) Class of shares issuable $(///)$ N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State currency			(dd/mm/yyyy)		<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)					_	
EGM approval date: (/ /) (dd/mm/yyyy)	3. Placing	At price : State	Issue and allotment	(/ /)	
		currency	EGM approval date:	(/ /)	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $			(dd/mm/yyyy)		N/A	N/A
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	(/ /)	
			EGM approval date:	(/ /)	
<u>N/A</u>					N/A	N/A

Other Movements in Issued Share Capital

pe of Issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/)	 /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend	At price : State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ ,	·)		
crip dividend	At price : State currency ———	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ ,	′)		
crip dividend	At price : State currency	date : (dd/mm/yyyy)	(/ ,	′)		
				,		
		EGM approval date:	(/ ,	′)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
epurchase of ares		Cancellation date : (dd/mm/yyyy)	(/)	′)		
		EGM approval date:	(/ ,	′)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
edemption of ares		Redemption date : (dd/mm/yyyy)	(/)	')		
		EGM approval date: (dd/mm/yyyy)	(/)	')	NT / A	
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
onsideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	′)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
2	demption of ares	demption of ares	repurchase of ares Class of shares redeemed (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) demption of ares Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	repurchase of ares Class of shares (/ / / / / / / / / / / / / / / / / / /	purchase of ares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) demption of ares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) demption of ares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) msideration issue At price : State Issue and allotment (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	purchase of ares repurchased (Note 1) Cancellation date : $(/ / /)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A demption of ares Class of shares redeemed (Note 1) Redemption date : $(/ /)$ (dd/mm/yyyy) N/A demption of ares Class of shares (/ /) Redemption date : $(/ /)$ (dd/mm/yyyy) Kelemption date: Class of shares $(/ /)$ Redemption date : $(/ /)$ N/A N/A Mapproval date: $(/ /)$ N/A N/A Mapproval date : $(/ /)$ EGM approval date : $(/ /)$ EGM approval date : $(/ /)$ EGM approval date : $(/ /)$

				For Main Boar	d and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / _) (/ / _)		
			Class of shares issuab		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	 (Note 1) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ /) (/ /)		
			(dd/mm/yyyy) Total E.	(Ordinary share Preference share (Other clas	s) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lam Chi Yan
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.