

THE STOCK EXCHANGE OF HONG KONG LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

#### **APPENDIX 5**

#### FORMS RELATING TO LISTING

#### FORM F

#### GEM

### **COMPANY INFORMATION SHEET**

#### Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

#### Company name:

E Lighting Group Holdings Limited

#### Stock code (ordinary shares): 08222

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of <u>11/07/2019</u>.

#### A. General

Place of incorporation: **Cayman Islands** Date of initial listing on GEM: 29 September 2014 Name of Sponsor(s): Ample Capital Limited Names of directors: **Executive Directors** (please distinguish the status of the Hue Kwok Chiu (Chairman) Hui Kwok Keung Raymond (Chief Executive Officer) directors - Executive, Non-Executive or Independent Non-Executive) Hui Kwok Wing (Chief Creative Officer) **Independent Non-Executive Directors** Chung Wai Man Leung Wai Chuen Yeung Mo Sheung Ann

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the	Name	Number of ordinary shares held	Approximate percentage of the total number of the issued shares	
Company	Time Prestige Ventures Limited	210,000,000	46.56%	
	Hui Kwok Keung Raymond (Note 1)	210,000,000	46.56%	
	Hue Kwok Chiu Ng Hiu Ying (Note 2)	45,000,000 45,000,000	9.98% 9.98%	
	<ul> <li>Notes:</li> <li>1) These shares are held by Time Prestige Ventures Limited, a company wholly-owned by Mr. Hui Kwok Keung Raymond.</li> <li>2) Ms. Ng Hiu Ying is the spouse of Mr. Hue Kwok Chiu. Under the Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Ms. Ng Hiu Ying is deemed to be interested in the same number of shares in which Mr. Hue Kwok Chiu is interested.</li> </ul>			
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A			
Financial year end date:	31 March			
Registered address:	4th Floor, Harbour Place 103 South Church Street George Town, P.O. Box 1024 Grand Cayman KY1-1002 Cayman Islands	0		
Head office and principal place of business:	<b>Head office:</b> 10th Floor, Tiffan Tower, 199 Wanchai Road, Wanchai, Hong Kong			
	Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) : 10th Floor, Tiffan Tower, 199 Wanchai Road, Wanchai, Hong Kong			
Web-site address (if applicable):	www.elighting.asia			

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Share registrar:	Principal share registrar and transfer office in the
	Cayman Islands:
	Harneys Services (Cayman) Limited
	4th Floor, Harbour Place
	103 South Church Street
	George Town, P.O. Box 10240
	Grand Cayman KY1-1002
	Cayman Islands
	Branch share registrar and transfer office in Hong Kong:
	Tricor Investor Services Limited
	Level 54, Hopewell Centre
	183 Queen's Road East
	Hong Kong

Auditors:

BDO Limited

### **B. Business activities**

The Group is principally engaged in retail chain business in lighting, designer label furniture and household products in Hong Kong and wholesale of tableware and giftware worldwide.

## C. Ordinary shares

Number of ordinary shares in issue:	451,035,713 shares
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
D. Warrants	
Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	Ν/Α
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	Ν/Α
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

## E. Other securities

Details of any other securities in issue.  $\ensuremath{\mathsf{N/A}}$ 

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.  $\ensuremath{\mathsf{N/A}}$ 

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#### Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Hui Kwok Keung Raymond	Hue Kwok Chiu
Hui Kwok Wing	Chung Wai Man
Leung Wai Chuen	Yeung Mo Sheung Ann

# NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.