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## **E Lighting Group Holdings Limited**

**壹照明集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

*Stock Code : 8222*

### **PROFIT WARNING**

This announcement is made by E Lighting Group Holdings Limited (the “**Company**” together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As stated in the Company's prospectus dated 22 September 2014 (the “**Prospectus**”), the Company may issue a profit warning announcement after the listing of the shares of the Company on the GEM of Stock Exchange as a result of the incurrence of non-recurring listing expenses.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a loss for the six months ended 30 September 2014. As disclosed in the Prospectus, approximately HK\$2.8 million of the listing expenses was charged to the Group's consolidated statements of comprehensive income for the year ended 31 March 2014, and as to HK\$7.5 million for the year ending 31 March 2015. Accordingly, the estimated non-recurring listing expenses of approximately HK\$7.5 million are expected to be charged to the Group's consolidated statement of comprehensive income for the six months ended 30 September 2014. If the non-recurring listing expenses are not taken into account, the Group should record a profit.

As the Company is still in the course of preparing its consolidated results for the six months ended 30 September 2014, the information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available to the Company and such information, which are subject to further adjustments, has not been reviewed by the audit committee of the Company. Details of the unaudited financial information to be disclosed in the Company's interim report for the six months ended 30 September 2014 shall prevail over the information contained hereon, and will be published in November 2014. Shareholders and potential investors are advised to pay attention to such interim results of the Group when published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.**

By order of the Board  
**E Lighting Group Holdings Limited**  
壹照明集團控股有限公司  
**Hue Kwok Chiu**  
*Chairman and Executive Director*

Hong Kong, 6 October 2014

*As at the date of this announcement, the executive Directors are Mr. Hue Kwok Chiu, Mr. Hui Kwok Keung Raymond and Mr. Chou Hing Yan Stephen; the independent non-executive Directors are Mr. Chung Wai Man, Mr. Leung Wai Chuen and Ms. Yeung Mo Sheung Ann.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and will also be published on the Company’s website at [www.elighting.asia](http://www.elighting.asia).*