

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer E Light Date Submitted 03/05/	nting Group Holdings 2016	s Limited			
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>8222</u> Descr	ription:	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : N/A Descri	ription :	N/A	A		
Dolongo et alogo of muocadina month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2016

	S				
Stock code :	N/A	Descrip	tion:	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Descrip	tion:	N/A	
_					
_			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of		month		(State	capital
Balance at close of j		month		(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	419,596,428	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	419,596,428	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>	<u> </u>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<u> </u>	_					
	<u> </u>	<u> </u>				
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
11 11/11	_					
	- 			- 		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordir	nary shares)	N/A	
		Total B.		ence shares)	N/A	•
				Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto as at Amount at thereto Currency of close of Converted Amount at close of the amount preceding during the close of the month Class and description outstanding month month month Convertible Bonds in the principal amount of HK\$12,620,245 due 2019 issued on 26 February 2016 (Remark 1) 9,620,245 -9,620,245 13,743,207 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary share Subscription price HK\$0.70 EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) Ordinary shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment	(`		
1.	ragins issue	At piece currency	date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
		-	(Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
4	Danus issue		(Note 1) Issue and allotment				
4.	Bonus issue		date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
	7	Class of shares issuable	;				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	·	EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	;				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							11/11

			For Main I	Board	and GEM liste	
					No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Thurs of Leave					at close of the month
	Type of Issue					the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares	N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2) N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure			sued .	Share Capital",).)

Remarks (if any):

1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015, 4 June 2015 and 26 February 2016 of the Company in relation to the Acquisition involving the proposed issue of Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible bonds to the Vendor in an aggregate principal amount of HK\$12,620,245 upon determination of 2015 Results of the Target Group on 26 February 2016. Convertible Bonds in the principal amount of HK\$3,000,000 have been converted into ordinary shares.

Submit	ted by: Lam Chi Yan		
Title:	Company Secretary (Director, Secretary or other duly authorised office)	er)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.