

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$: 31/07/2015		
To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer <u>E Lig</u> l	hting Group Holding	s Limited	
Date Submitted 05/08/	2015		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>8222</u> Descr	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A Desc	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descript	eription: N/		<u>/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding 1	nonth					
Increase/(decrease)		-					
Balance at close of the	ne month	-					
3. Other Classes of S	Shares						
Stock code :	N/A	Descript	tion:	N/A	<u> </u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
		month					
Balance at close of p	receaing i	HOHUI					
Balance at close of p Increase/(decrease)	receding i	nonui -					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
_	(1) (2)		shares	shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal clos	l value at Exse of du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_					
	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	-					
	-					
				-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)	N/A	
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	•

Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds in the	_					
principal amount of	=					
HK\$10,717,500 due 2018	_					
(Remark 1)	HK\$	10,717,500		10,717,500		15,310,714
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$0.700					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3. N/A	(/ / _)					
	- - 		_		<u> </u>	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	-					
	-					
	-					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				rdinary shares)		<u></u>
			(Pref	ference shares)		_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	Reference is made to the announcements (the "Announcements")		
	dated 13 May 2015, 21 May 2015 and 4 June 2015 of the		
	Company in relation to the Acquisition involving the proposed		
	issue of Convertible Bonds under General Mandate. Pursuant to the		
	SPA, the Company has issued convertible bonds to the Vendor in		
	an aggregate principal amount of HK\$10,717,500 upon		
	Completion on 4 June 2015, and will issue convertible bonds in an		
	aggregate sum of HK\$25,007,500 upon the fulfillment of the Profit		
	Guarantee in two batches. The Conversion Shares will be allotted		
	and issued under the general mandate in pursuant to the written		
	resolutions of the Shareholders passed on 11 September 2014. For		
	details, please refer to the Company's Announcements.		
	actually, product refer to the company of ramouncements.		
	(11/09/2014)		
	Ordinary shares (<i>Note 1</i>)	=	35,725,000
2.	N/A		
	(Remark 1)		
	(/ /)		
	shares (Note 1)		
3.	N/A		
1	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(Other class)	1 N/ /\(\Omega\)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment				
1.	Rights issue	At price : currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		or mann	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of fisher	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
	Currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main I	Board	and GEM liste	
					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares)	N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	NT/A	
Ta	otal increase / (decrease) in preference shares during	the month (i.e. Total of △	A to E):	(2)) N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure			sued S	Share Capital",).)

Remarks (11 any):
1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015
and 4 June 2015 of the Company in relation to the Acquisition involving the proposed issue of
Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible
bonds to the Vendor in an aggregate principal amount of HK\$10,717,500 upon Completion on 4 June
2015.
C. 1. W. 11. Law Ch. V.
Submitted by: Lam Chi Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.