

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy):	30/09/2015				
To: Hong Kong Exchanges and	Clearing L	imited				
Name of Issuer	E Lighting	g Group Holdings	s Limited			
Date Submitted	02/10/2015	<u> </u>				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <b>8222</b>	Description	on :	Ordinary	Shares		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	1	,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : N/A	Description	on :	N/A	Λ		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)	_					
Balance at close of the month						

Stock code:	code: N/A Description:		N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth _			
Increase/(decrease)		-			
Balance at close of the	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month _			
Balance at close of p	preceding 1	nonth _			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
_	(1)	(2)	shares	shares		
Balance at close of preceding month	415,310,714	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	415,310,714	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants	Currency of Nominal value at nominal close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding month	month	month		
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
2. N/A	_				
	_				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
3. N/A	_				
	_				
( / / )			· -		
Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
	( / / )	-			
4. N/A	_				
	_				
( / / )					-
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	N/A	_
		·	ence shares)	N/A	<del>-</del>
		(	Other class)	N/A	<del>-</del>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	ШОШП		
1. IVA						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A		<del></del>				
	_					
Stock code (if listed)				,	<u> </u>	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stools and (if listed)					<u> </u>	_
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
T. 17/11						
						_
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_		<del></del>		rdinary shares		
			(Pref	ference shares		_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015 and 4 June 2015 of the Company in relation to the Acquisition involving the proposed issue of Convertible Bonds under General Mandate. Pursuant to the SPA, the Company will issue convertible bonds in an aggregate sum of HK\$25,007,500 upon the fulfillment of the Profit Guarantee in two batches. The Conversion Shares will be allotted and issued under the general mandate in pursuant to the written resolutions of the Shareholders passed on 11 September 2014. For details, please refer to the Company's Announcements.		
	(11/09/2014) Ordinary shares ( <i>Note 1</i> )	-	35,725,000
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment	( / /	)		
		Currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
_			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b>	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main	Board	and GEM liste	
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	- -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	NT/A	
T/	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A.t	o F).	(2)	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	) )
(I	These figures should be the same as the relevant figure	es unaer 11 above ("Mover	nents in Is	sued S	onare Capital",	1.)

Remarks (if any):	
	_
	_
	_
Submitted by: Lam Chi Yan	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.