

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E Lighting Group Holdings Limited
Date Submitted	02/09/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8222</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A	
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
<ul> <li>(2) Stock code : <u>N/A</u> Descri</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

# 2. Preference Shares

Stock code :	N/A	Description :	N/	Ά.
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of t	the month			

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (StateHK\$10,000,000currency) :.

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
-	(1)	(2)	shares	shares		
Balance at close of preceding month	433,339,635	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	433,339,635	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled	Lapsed		
	Tot	al A. (Ordin	ary shares)	N/A	
			•	N/A	
				N/A	
ing the month	n from exercise of		· .		
			N/A		
		Granted Exercised	Total A. (Ordin (Preference) (Construction)	Granted Exercised Cancelled Lapsed	issuer issued during the month         Movement during the month       thereto         Granted       Exercised       Cancelled       Lapsed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )	· ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4.</u> N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) ence shares)	N/A N/A	
			Other class)	N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the Is	suer which are	to be Listed)		No. of new	No. of new
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1.	N/A		_	_	_		_
					_		
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable)						
2	(dd/mm/yyyy))	( / / )					
2.	N/A						
	Stock code (if listed)				<u> </u>		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	N/A	( / / )					
<del>.</del>	10/11						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
	· · · · · · · · · · · · · · · · · · ·				dinary shares)		
				(Pref	erence shares)		_
					(Other class)	) N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares ( <i>Note 1</i> )		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		2	EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		For Mai	in Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	2			
5.	Scrip dividend At price : State current	y — Issue and allotment date : (dd/mm/yyyy)	( / /	′)		
		EGM approval date: (dd/mm/yyyy)	( / /	′)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )	5			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	′)		
		EGM approval date: (dd/mm/yyyy)	( / /	′)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )	5			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	′)		
		EGM approval date: (dd/mm/yyyy)	( / /	′)	N/A	N/A
		Class of shares issuable (Note 1)	e			
8.	Consideration issue At price : State current	y Issue and allotment date : (dd/mm/yyyy)	( / /	′)		
		EGM approval date: (dd/mm/yyyy)	( / /	′)	N/A	N/A

				For Main Boar	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital		Class of shares issua ( <i>Note 1</i> ) Issue and allotment	ble				
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A		
10	Other	State	Class of shares issua (Note 1)	ble				
10.	(Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / / ) ( / / )	N/A	N/A		
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	-		

tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted b	y:	Lam	Chi	Yan	
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 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.