

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E Lighting Group Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8222</u> Descri	ption :	otion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :	N/2	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	 N/A
		No. of pref share	capital
Balance at close of	preceding 1	nonth	 
Increase/(decrease)			 
Balance at close of	the month		 

# 3. Other Classes of Shares

Stock code :	e : <u>N/A</u> Description :			N/A			
		No. of classes of	other	ar value (State urrency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	month					
Increase/(decrease)				_			
Balance at close of	the month						

Total authorised share capital at the end of the month *(Statecurrency)* :

HK\$10,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	451,035,713	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	451,035,713	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lanced		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 September						
2014						
ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)				· <u> </u>		
3. N/A						
shares						
(Note 1)				· ·		
(110001)		To	tal A. (Ordin	ary shares)	0	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng tha month	from avaraisa of			1 1/ 2 1	
Total funds raised duri options (State currency		i nom exercise of		Nil		
Phone (State Carrente.	//					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal during the at close of month month	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )			
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A</pre>	( / / )			
( / / )				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4. N/A				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
(((() ) ) ) (() (() () () (() () () () (	Total	B. (Ordinary share (Preference share (Other clas	es) N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the Is Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monu	monui		
1. 10/21						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. 10/71						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
5. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				dinary shares)		_
			(Pref	erence shares) (Other class)		_
				(Onici Class)	11/11	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>IVA</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
-	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue	]	For Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

pursuant be issued thereto pursuant thereto as at close of				For Main Boar	For Main Board and GEM listed issuers			
9. Capital reorganisation       Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant		
reorganisation $date : (dd/mm/yyyy) ( / / ) \\ EGM approval date: (dd/mm/yyyy) ( / / ) \\ M/A N/A N/A N/A N/A $ 10. Other (Please specify) At price : State (Please specify) At price : State (Decay to the currency of the currencurency of the currency of the	9.		(Note 1)					
(dd/mm/yyyy)       (///)         N/A       N/A				( / / )				
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A				( / / )	N/A	N/A		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A								
(Please specify)       At price : currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         Total E.       (Ordinary shares)       N/A         (Preference shares)       N/A				ble				
(dd/mm/yyyy)     ( / / )     N/A     N/A       Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A	10.			(//)				
(Preference shares) N/A				( / / )	N/A	N/A		
(Other class) N/A				(Preference shares	s) N/A	-		
				(Other class	s) <u>N/A</u>	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)						

#### Remarks (if any):

Submitted by: Lam Chi Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.