

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	Lighting Group Holding 1/08/2016	s Limited				
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : 8222	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth 1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code : N/A	Description :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth	·				
Increase/(decrease)						
Balance at close of the month						

31/07/2016

Stock code :	N/A	Description :	N/	'A
		No. of prefer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
3. Other Classes of S Stock code :	Shares N/A	Description :	N/	'A
		Description : No. of oth classes of sh	Par value er (State	Authorised share capital (State currency)
	N/A	No. of oth classes of sh	Par value er (State	Authorised share capital
Stock code :	N/A	No. of oth classes of sh	Par value er (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	433,339,635	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	433,339,635	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal clos	value at Exe of du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A	_					
	<u>-</u>					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. 1011	-					
	- 					
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)	N/A	
		Total D.		nce shares)	N/A	<u>-</u>
				Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. IVA	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				erdinary shares) erence shares) (Other class)	N/A	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	 -	
	-	
Ordinary shares (<i>Note 1</i>)	-	
		-
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	1	
	-	
shares (Note 1)		
Total D. (O.P. a. d. a. A.	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0.1111 11.115)		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe of 1884e		Class of shares issuable				
1.	Rights issue	At price: State	(Note 1) Issue and allotment		,		
1.	Rights issue	At price : currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:			N/A	N/A
EGM approval date:)	N/A	N/A
Class of shares repurchased (Note 1)				
6. Repurchase of Shares Cancellation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Class of shares redeemed (Note 1)				
7. Redemption of Redemption date : shares (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Class of shares issuable (Note 1)				
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A

			For Main I	Board	and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
					thereto	thereto as
	Torre of Leave					at close of the month
	Type of Issue					the month
		Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	IV/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary s Preference s (Other	hares) N/A	
			(Other	Class)	
						1
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	ь E):	(1		
				(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	
	These figures should be the same as the relevant figure			sued	Share Capital",).)

Remarks (if any):	
Submitted by: Lam Chi Yan	
Title: Company Secretary (Director, Secretary or other duly outhorized officer)	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.