

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$	: 30/06/2015			
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer E Ligh	nting Group Holding	s Limited		
Date Submitted <u>07/07/2</u>	2015			
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code : <u>8222</u> Descr	ription :	Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A Descr	ription:	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		month			
Balance at close of p	receaing i	11011111			
Balance at close of p Increase/(decrease)	receding i	nonui -			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
_	(1)	(2)	shares	shares		
Balance at close of						
preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —	-				•	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 September						
2014						
ordinary shares						
(Note 1)						-
(11010 1)						
2. N/A						
2. 17/11						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						-
(Note 1)			1.1.70.11		377.	
		То	tal A. (Ordin		N/A	
			·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month					
options (HK\$)	-			N/A		
			<del></del>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal clos	l value at Exse of du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	_					
	- -					
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	-					
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	-					
	-					
	<del></del>			-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)	N/A	
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	•

Convertibles (i.e. Convertible into	o Shares of the Is	ssuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds in the	_					
principal amount of	_					
HK\$10,717,500 due 2018	_					
(Remark 1)	HK\$	=		10,717,500		15,310,714
Stock code (if listed)	N/A					
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary share HK\$0.700					
Subscription price EGM approval date (if applicable)	HK\$0.700					
(dd/mm/yyyy))	( / / )					
2. N/A	=					
	_					
	_					
Stock code (if listed)	<del>-</del>					<u>-</u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	_					
G. J. G.C.	<u> </u>					_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	<u>-</u>					
	_					
	. <u> </u>					_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( ' ' )		Total C. (Or	rdinary shares)	N/A	
				ference shares)		_
			,	(Other class)		_
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful	particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	oplicable, and class of shares issuable:		
1.	Reference is made to the announcements (the "Announcements")		
	dated 13 May 2015, 21 May 2015 and 4 June 2015 of the		
	Company in relation to the Acquisition involving the proposed		
	issue of Convertible Bonds under General Mandate. Pursuant to the		
	SPA, the Company has issued convertible bonds to the Vendor in		
	an aggregate principal amount of HK\$10,717,500 upon		
	Completion on 4 June 2015, and will issue convertible bonds in an		
	aggregate sum of HK\$25,007,500 upon the fulfillment of the Profit		
	Guarantee in two batches. The Conversion Shares will be allotted		
	and issued under the general mandate in pursuant to the written		
	resolutions of the Shareholders passed on 11 September 2014. For		
	details, please refer to the Company's Announcements.		
	(11/09/2014)		
	Ordinary shares (Note 1)	-	35,725,000
2.	N/A		
	(Remark 1)		
	shares (Note 1)		-
3	N/A		
J.	IV/A		
	( / / )		
	shares (Note 1)		
	Situres (Frote 1)		
1	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	
	(Other class)	N/A	
	· · · ·		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			
			(Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	****
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased (Note 1)			<del></del>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

			For Main I	Board	and GEM liste	
					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuab (Note 1)	le	<u></u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	NT/A	
				(2)	$\frac{N/A}{N/A}$	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du			1 .	N/A	\ \ \
(T - T)	These figures should be the same as the relevant figure	es under II above (''Mov	rements in Is	sued L	Snare Capital",	J. <i>)</i>

Remarks (if any):
1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015
and 4 June 2015 of the Company in relation to the Acquisition involving the proposed issue of
Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible
bonds to the Vendor in an aggregate principal amount of HK\$10,717,500 upon Completion on 4 June
2015.
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Submitted by: Lam Chi Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.