

#### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	E Lighting Group Holdings Limited
Date Submitted	03/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	8222 Descrip		tion :	Ordinary	Shares
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)		-	Nil		Nil
Balance at close of the	emonth	<u>.</u>	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :	N/A	_Descrip	tion :	N/A	A
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth			
Increase/(decrease)					
Balance at close of the	e month				

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip		 N/A
		No. of pref share	capital
Balance at close of j	preceding	month	 
Increase/(decrease)			 
Balance at close of t	the month		 

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
preceding	month		
		_	
he month			
	preceding	No. of other classes of shares preceding month	Par value No. of other ( <i>State</i> classes of shares <i>currency</i> ) preceding month

Total authorised share capital at the end of the month (*HK*\$) : HK\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of			<b>N7</b> ( A	
preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during				
the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	400,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 September						
2014						
ordinary shares	,					
(Note 1)						
2. N/A						
shares						
(Note 1)						
2						
3. N/A						
( / / )						
shares						
( <i>Note</i> 1)				1 \	<b>NT / A</b>	
		Iot	al A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	trom exercise of		NT / A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal value close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		7	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
			<u> </u>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/llill/yyyyy)) \\ 2.  N/A \end{array}$						
<u>2. 10/11</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	( / / )					
<b>T.</b> 11/17						
Stock code (if listed)						
Class of shares		-				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Or	dinary shares)	N/A	
				erence shares)		_
			、	(Other class)		

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>1</u> \//X		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       Class of shares issuable (///)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A	Other Movements in Type of Issue	Issued Share Capital			sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Open offer       At price : State currency       Class of shares issuable (///)       N/A         I. Open offer       At price : State currency       Issue and allotment (///)       N/A         I. Open offer       At price : State currency       Issue and allotment (///)       N/A         I. Placing       At price : State currency       Issue and allotment (///)       N/A         I. Placing       At price : State currency       Issue and allotment (///)       N/A         I. Bonus issue       Class of shares issuable (////)       N/A         I. Bonus issue       Issue and allotment (///)       N/A         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)							
1. Nguts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Subscription       Issue and allotment date : (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)							
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency	1. Rights issue	At price : State		( / /	)		
2. Open offer At price : State (Note 1) (Note 1) (Suse and allotment (//) $(dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A3. Placing At price : State(Class of shares issuable(Note 1)(Suse and allotment (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)N/A(Mote 1)(Mote 1)(Mote 1)N/AN/AN/AN/AN/AN/A$				( / /	)		N7/4
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1) $( / / )$ 4. Bonus issue       Class of shares issuable currency       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (Note 1) $( / / )$ 4. Bonus issue       EGM approval date: (( / / ))       N/A         EGM approval date: (( / / ))       Issue and allotment (Note 1) $( / / )$ EGM approval date: (( / / ))       Issue and allotment (Note 1) $( / / )$ EGM approval date: (( / / ))       Issue and allotment (Mote 1) $( / / )$						N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) $N/A$							
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       M/A         Generative currency       Issue and allotment (///)         Issue and allotment (///)       M/A         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue (///)         Issue and allotment	2. Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$		currency	EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $(Mote 1)$ Issue and allotment       ( / / )         Class of shares issuable $(///)$ N/A         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currencurrency       Image: State currency			(dd/mm/yyyy)			N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       N/A         4. Bonus issue       Class of shares issuable ( / / )       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       N/A         EGM approval date: ( / / )       EGM approval date: ( / / )       Issue and allotment ( / / )							
EGM approval date:       ( / / )         (dd/mm/yyyy)	3. Placing	At price : State	Issue and allotment	( / /	)		
		currency	EGM approval date:	( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $			(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	( / /	)		
			EGM approval date:	( / /	)		
<u>N/A</u>						N/A	N/A

Other Movements in Issued Share Capital

		I	For Main	Boa	rd and GEM liste	
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
	Repurchase of shares	Scrip dividend       At price : State         Repurchase of shares         Redemption of shares         Redemption of shares	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Repurchase of shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Class of shares issuable ( <i>Note 1</i> )       Redemption date : ( <i>dd/mm/yyyy</i> )         EGM approval date: ( <i>dd/mm/yyyy</i> )       EGM approval date: ( <i>dd/mm/yyyy</i> )         Class of shares issuable ( <i>Note 1</i> )       Class of shares issuable ( <i>Note 1</i> )	Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / (dd/mm/yyyy))         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (/ / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares (/ / / (dd/mm/yyyy))         Redemption of shares       Class of shares (/ / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         Class of shares issuable (// / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( / / / (dd/mm/yyyy))         EGM approval date : ( / / / (dd/mm/yyyy))       ( /	Scrip dividend       At price : State       Class of shares issuable (////)         Issue and allotment       (////)         Begurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (///)         Begurchase of shares       Class of shares (///)         Class of shares       Class of shares (///)         Repurchase of shares       Class of shares (///)         Class of shares       Class of shares (///)         Redemption of shares       Class of shares (///)         Redemption date:       (///)         Class of shares issuable       (///)         (Note 1)       <	Type of Issue       Class of shares issuable

				For Main Boar	d and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	le ( / / _ ) ( / / _ )		
			EGM approval date: (dd/mm/yyyy)	(,,,)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	le ( / / )		
			EGM approval date: (dd/mm/yyyy) Total E.	( / / )	N/A s) N/A	N/A
				(Ordinary share: Preference share: (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lam Chi Yan
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*