

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	Lighting Group Holdings	s Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8222</u> De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A De	escription :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

29/02/2016

Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		month			
Balance at close of p	receaing i	11011111			
Balance at close of p Increase/(decrease)	receding i	nonui -			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	415,310,714	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	415,310,714	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 September 2014 ordinary shares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				<u>.</u> .
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	-			
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	-			
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)	(/ /)				
4. N/A		-			
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	- al B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	· -
		(Other class)	N/A	-

Class and description HKS Class and descri	Convertibles (i.e. Convertible into	o Shares of the Iss	suer which are	to be Listed)			
principal amount of HK\$12,620,245 due 2019 HK\$ 12,620,245 18,028,921 Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)	Class and description	amount	close of preceding	during the	close of the	issued during the month pursuant	issued pursuant thereto as at close of the
HK\$12,620,245 due 2019	1. Convertible Bonds in the	_					
HKS	principal amount of	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	HK\$12,620,245 due 2019	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		HK\$	-	-	12,620,245		18,028,921
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EGM approval date (if applicable) (dd/mm/yyyy))							
(if applicable) (dd/mm/yyyy))		HK\$0.70					
(dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)		(/ /)	<u></u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)	3. N/A	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)		<u>-</u>					
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(dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1)							
4. N/A Stock code (if listed) Class of shares issuable (Note 1)	(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)	·	,					
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)		-					
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)	Stock code (if listed)						-
issuable (Note 1)							
Subscription price							
Successful price	Subscription price						
EGM approval date	FGM approval date						
(if applicable)							
(dd/mm/yyyy)		(/ /)					
Total C. (Ordinary shares)N/A		,					
(Preference shares) N/A				(Pref			
(Other class) N/A					(Other class)	N/A	<u>—</u> .

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	oplicable, and class of shares issuable:		as at close of the month
1.	Reference is made to the announcements (the "Announcements")		
1.	dated 13 May 2015, 21 May 2015, 4 June 2015 and 26 February		
	2016 of the Company in relation to the Acquisition involving the		
	proposed issue of Convertible Bonds under General Mandate.		
	Pursuant to the SPA, the Company will issue convertible bonds in		
	an aggregate sum of HK\$25,007,500 upon the fulfillment of the		
	Profit Guarantee in two batches. The Conversion Shares will be		
	allotted and issued under the general mandate in pursuant to the		
	written resolutions of the Shareholders passed on 11 September		
	2014. Convertible bonds in an aggregate sum of HK\$12,620,245 were issued on 26 February 2016 upon determination of 2015		
	Results of the Target Group. The Company may issue convertible		
	bonds in an aggregate sum of HK\$12,387,255, subject to the 2016		
	Results of the Target Group. For details, please refer to the		
	Company's Announcements.		
	(11/00/0014)		
	$\frac{(11/09/2014)}{(11/09/2014)}$		17,606,070
	Ordinary shares (Note 1)	-	17,696,079
2.	N/A		
۷٠.	N/A		
	shares (Note 1)		
	Shares (Note 1)		-
3.	N/A		
	(/ /)		
•	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of issue		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	<i>(</i>	`		
1.	ragins issue	At price - currency	date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue			2 34	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second description of shares State State		Type of Issue					
Class of shares N/A N/A N/A		State					
Class of shares repurchased (Note 1)	5.	Scrip dividend At price: currency ———		(/ /)		
Cancellation date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (dd/mm/yyyy)							
Shares							
Class of shares N/A N/A	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							
shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							
Class of shares issuable ————————————————————————————————————	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable ————————————————————————————————————				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)						IV/A	IV/A
ate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)		
						N/A	N/A

			For Main	Board	l and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary s Preference s (Other	shares	N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1		
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total	of A to E):		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Move	ements in Is	ssued	Share Capital",).)

Remarks ((if	anv):

1. Reference is made to the announcements (the "Announcements") dated 13 May 2015, 21 May 2015, 4 June
2015 and 26 February 2016 of the Company in relation to the Acquisition involving the proposed issue of
Convertible Bonds under General Mandate. Pursuant to the SPA, the Company has issued convertible bonds to
the Vendor in an aggregate principal amount of HK\$12,620,245 upon determination of 2015 Results of the
Target Group on 26 February 2016.
Submitted by: Lam Chi Yan Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.