

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	Lighting Group Holdings	s Limited					
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>8222</u> I	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth1,000,000,000	HK\$0.01	HK\$10,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000				
(2) Stock code : N/A I	Description :	N/A	Λ				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

28/02/2017

HK\$10,000,000

				F	or Main Board and GEN
2. Preference Shares					
Stock code:	tock code : N/A Descrip			N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	Descri	ption:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)					
Balance at close of the	ne month				

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	433,339,635	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	433,339,635	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Ophor	i Schemes of the	issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Maxamant duri	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month	_		wo wo 01000 or 010 11101111.
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 September						
2014						
ordinary shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)	_					
3. N/A						
shares						
(Note 1)		Т	. 1	1 \	37/4	
		To	otal A. (Ordin		N/A	
			`	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur options (State currence		h from exercise o	f	N/A		
- ,						

shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the	Warrants to Issue Shares of the Iss	suer which are to be Listed				
(Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A			_			
Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)				
(Preference shares) N/A	(uu/111111/yyyy)	(/ /)	_			
		Tota	al B. (Ordi	nary shares)	N/A	_
(Other class) N/A						-
			(Other class)	N/A	-

Class and desc		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A							
Stock co	ode (if listed)						
Class of issuable	shares (Note 1)						
Subscrip	otion price						
EGM ap (if applic	proval date cable)						
(dd/mm/		(/ /)					
2. N/A							
Stock co	ode (if listed)	 					
Class of	shares						
	(Note 1)						
	otion price oproval date						
(if applie	cable)						
(dd/mm/ 3. N/A	<u> </u>	(/ /)					
		<u> </u>					
Stock co	ode (if listed)			_	<u> </u>		
Class of	shares						
	(Note 1)otion price						
EGM ap	proval date						
(if application (dd/mm/		(/ /)					
4. N/A							
						. <u> </u>	
Stock co Class of	ode (if listed) _						
	(Note 1)						
Subscrip	otion price						
EGM ap (if applic	proval date						
(dd/mm/		(/ /)					
	_				dinary shares		_
				(Pref	erence shares) (Other class)		_
					(Guiler Glass)	1,111	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) Ordinary shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Other class)	1N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Scrip dividend At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1)	(/ /		N/A	N/A
Repurchase of	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares	(/ /		N/A	N/A
	EGM approval date: (dd/mm/yyyy) Class of shares)	N/A	N/A
shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable				
Consideration issue At price : State	(Note 1) Issue and allotment	(`		
currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			NT/A	N/A
	Redemption of Shares Consideration issue At price: State currency	Class of shares redeemed (Note 1) Redemption of Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares redeemed (Note 1) Redemption of Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares redeemed (Note 1) Redemption of Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:

			For Main I	Board	and GEM liste	d issuers
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary some of the control of the	shares)	N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1) (2)	NT/A	
To	otal increase / (decrease) in preference shares during to	the month (i.e. Total of A	to E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Lam Chi Yan	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.