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E Lighting Group

E Lighting Group Holdings Limited

壹照明集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code : 8222

COMPLETION OF ENGAGEMENT AGREEMENT WITH THE COMPLIANCE ADVISER

The board (the “**Board**”) of directors (the “**Directors**”) of E Lighting Group Holdings Limited (the “**Company**”) hereby announces that the engagement of Ample Capital Limited as the compliance adviser of the Company in compliance with Rule 6A.19 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange (the “**GEM Listing Rules**”) for a period commencing on 29 September 2014, being the date on which the shares of the Company first listed on the GEM of the Stock Exchange (the “**Listing Date**”), to 30 June 2017, being the date on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of its financial results for the second full financial year commencing after the Listing Date, has been completed in full compliance of the relevant GEM Listing Rules requirements (the “**Completion**”).

Save as disclosed in this announcement, the Board and Ample Capital Limited confirm that as at the date of this announcement, there are no matters relating to the Completion that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board would also like to take this opportunity to thank Ample Capital Limited for its professional services rendered to the Company during the period.

By order of the Board
E Lighting Group Holdings Limited
壹照明集團控股有限公司
Hue Kwok Chiu
Chairman

Hong Kong, 30 June 2017

As at the date of this announcement, the executive Directors are Mr. Hue Kwok Chiu, Mr. Hui Kwok Keung Raymond and Mr. Hui Kwok Wing; the independent non-executive Directors are Mr. Chung Wai Man, Mr. Leung Wai Chuen and Ms. Yeung Mo Sheung Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and will also be published on the Company’s website at www.elighting.asia.